



AEA Conference 2020 – Start of the Journey - A Carbon Capture Utilization and Storage Success

Trevor Williams
SVP Nitrogen Operations
November 2020

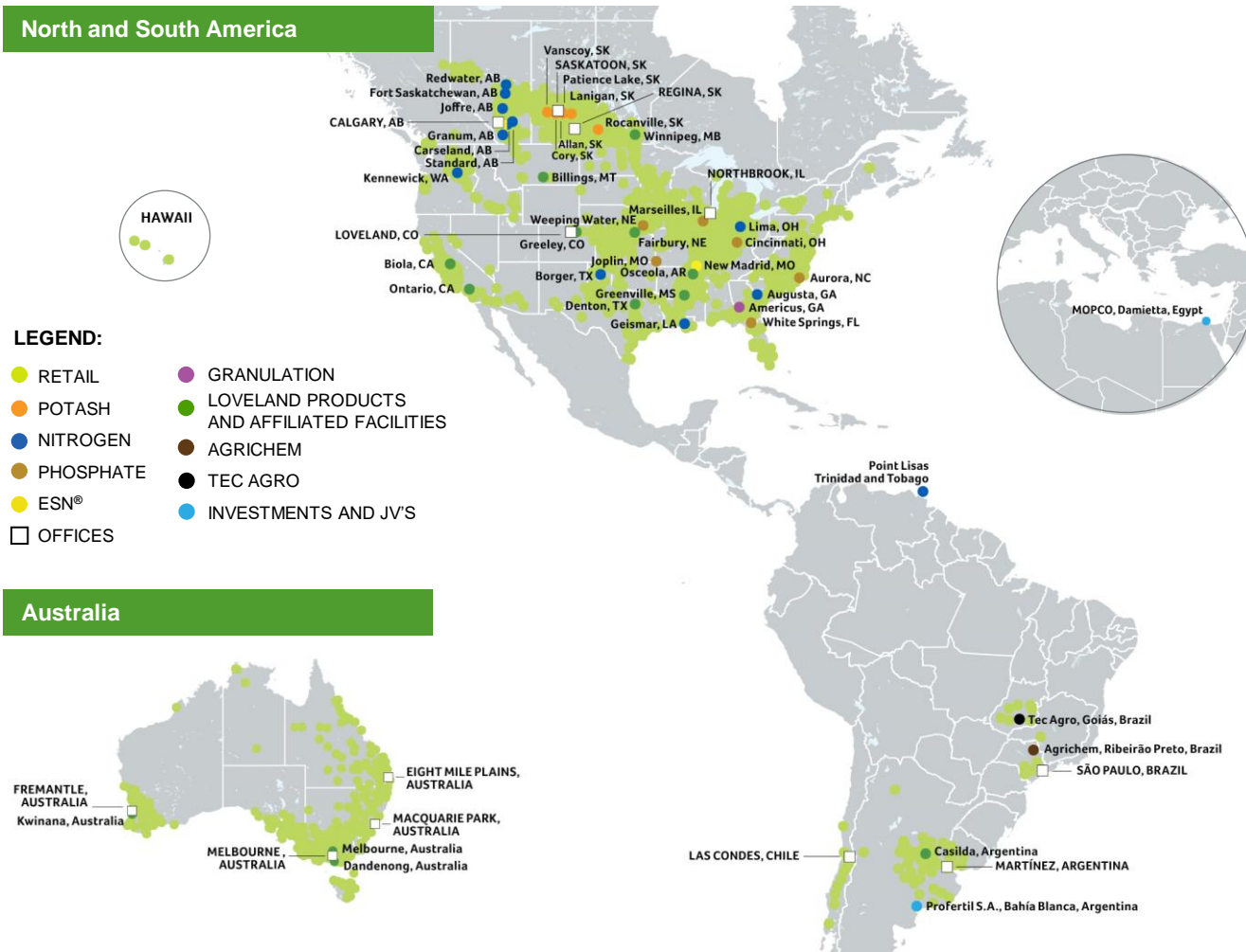


“Our integrated sustainability strategy is addressing our most material ESG risks and providing solutions for a growing world.”

Nutrien President and CEO, Chuck Magro

Nutrien has a unique global footprint and well positioned assets to **supply low carbon ammonia today**

North and South America



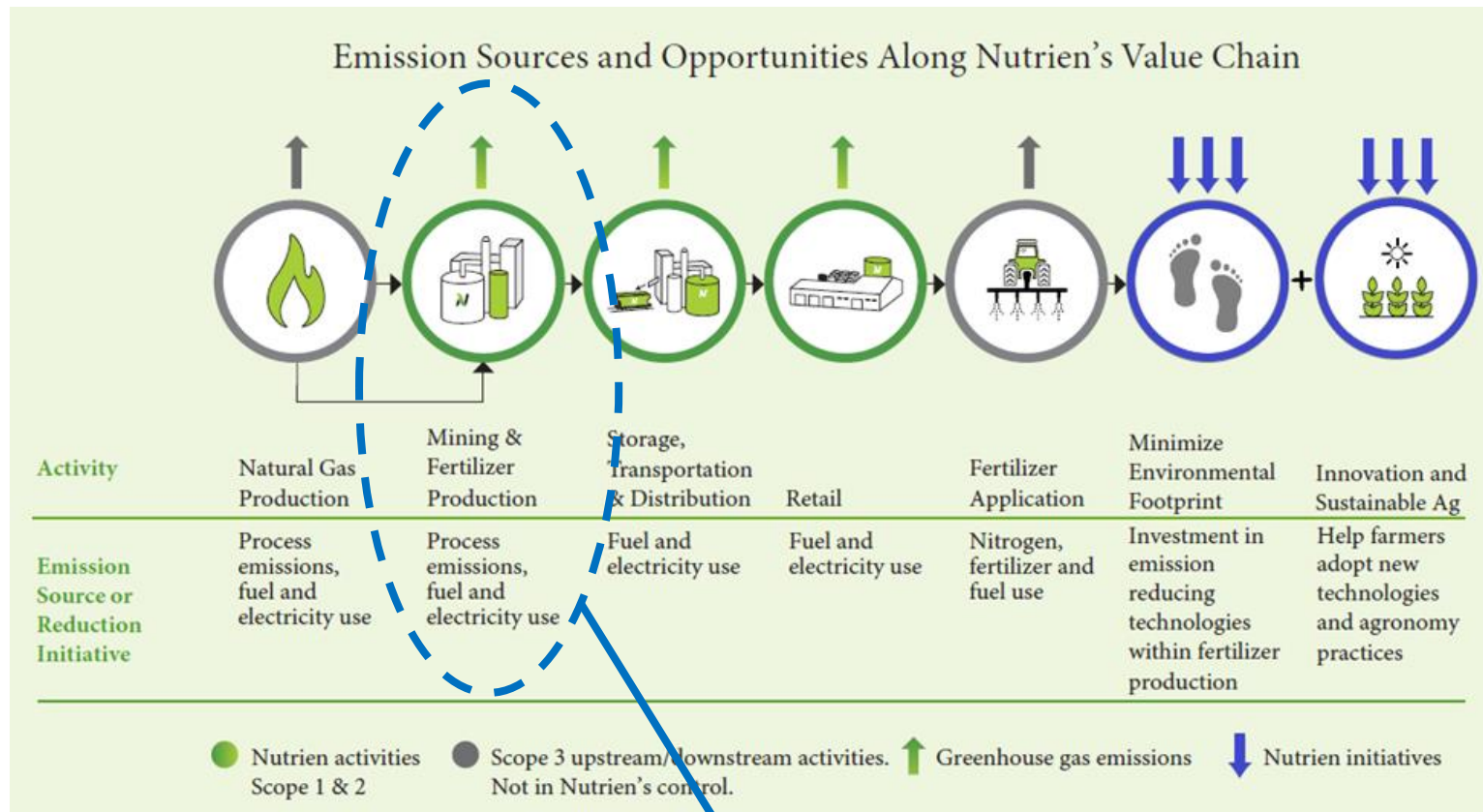
Australia

>7M MmT
Ammonia Production Capacity

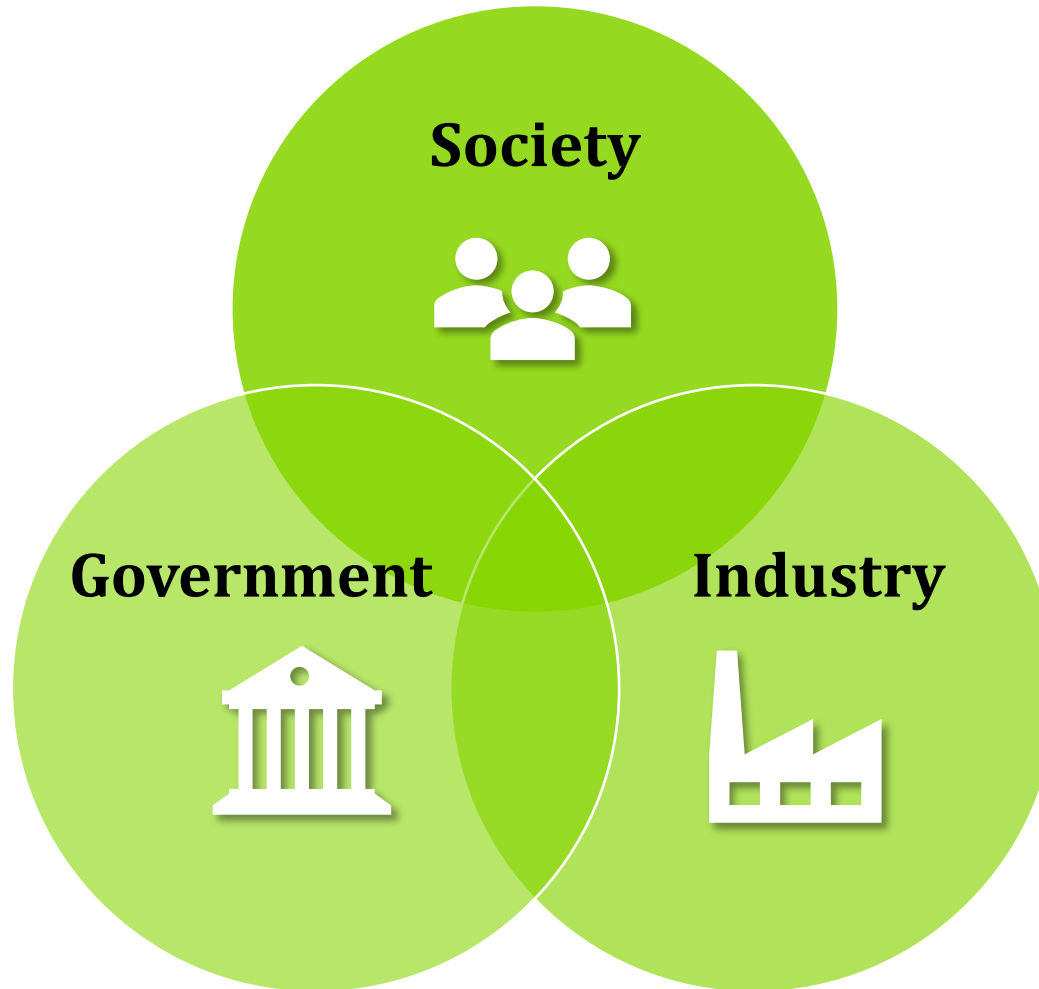
Up to 1MmT
Low Carbon Ammonia
Production Capacity

200 kMT
Low Carbon Ammonia
With Tidewater Access at
Geismar, LA

4
Fleet of Ammonia Vessels



CCS can play a significant role!



Sustainability Attributes

- Desired by Society
 - Supported by Policy
 - Viable through Industry
-


Sustainability Transition


- Establish the Vision
- Understand the Obstacles
- Create the Plan
- Begin the Journey

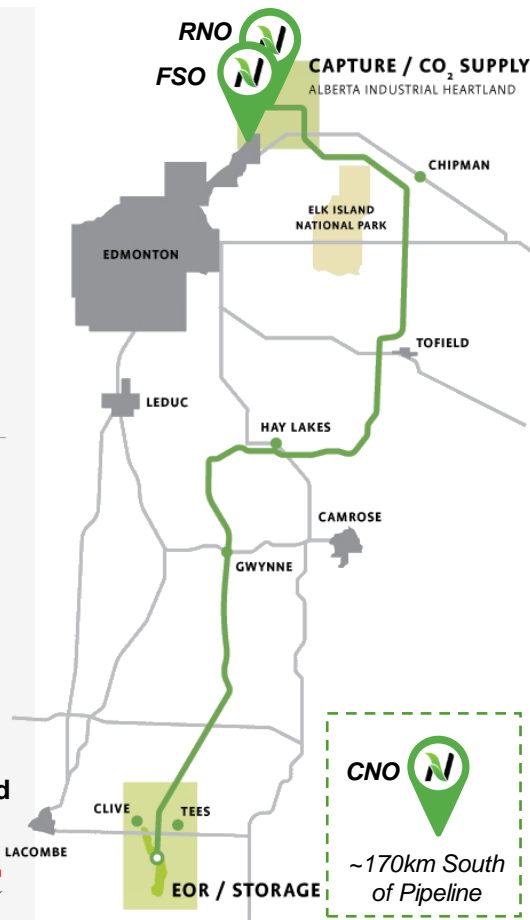
Nutrien's Alberta Low Carbon Ammonia – Uniquely Positioned to Leverage New CO₂ Infrastructure


The Alberta Carbon Trunk Line (“ACTL”) is a 240km pipeline designed to transport CO₂ for Enhanced Oil Recovery (“EOR”) and/or future Permanent Sequestration Operations



~1.8M mt/yr
 Phase-1 Operating Capacity
 (~15M mt/yr @ Full Capacity)



~C\$1.2B
 Total Project Cost
C\$580M in Public Funding Committed







 (Initial Partner)
 Contracted Source of CO₂


 Owner & operator of pipeline and compression infrastructure


 **enhance**
 (Partner)
 Owner & operator of EOR / sequestration infrastructure and purchaser of CO₂

Operational @ Redwater since Dec 2019

Up to 295k mt/yr CO₂
Up to 245k mt/yr Low Carbon Ammonia

 **Process CO₂ (Alberta Footprint)**

~340k mt/yr
 Potentially limited by volumes reserved for future urea expansion / debottlenecking

 **Combustion CO₂ (Alberta Footprint)**

~1.3M mt/yr
 Operational feasibility & recovery rates under review and potentially highly variable

Up to 1.9M mt CO₂/year
Total Targeted Emissions

Further utilization of the ACTL as a viable emissions mitigation is under evaluation

Thank You!

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