

Ammonia Energy Conference 2022 - Australia








# Immediate Roadblocks for our Growing Industry: An International Perspective

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24 August 2022



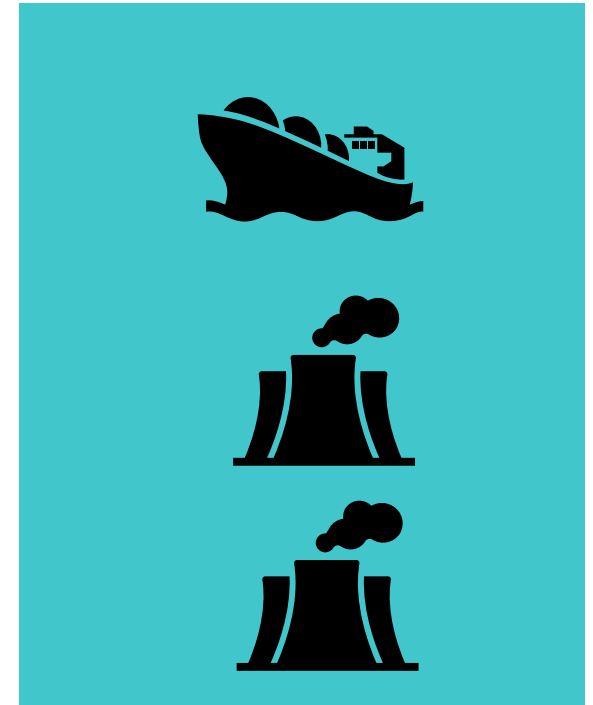
# Sumitomo Corporation at a glance

<p>Financial capital Stable financial position</p> 	<p>Total assets <b>\$88.9 billion</b></p> <p>Shareholders' equity <b>\$27.4 billion</b></p>		
<p>Human capital Diverse human resources</p> 	<p>Number of employees (Consolidated basis) <b>74,920</b></p>	<p>Global network capital Extensive business locations</p> 	<p>Number of offices <b>135</b> locations <b>66</b> countries and regions*</p>
<p>Intellectual capital Multifaceted business expertise</p> 	<p>Business development Business investment/ management</p>	<p>Business relationship capital Presence in a wide range of industries</p> 	<p>Number of clients Approx. <b>100,000</b></p>
<p>Organizational/Group capital Large number of group companies</p> 	<p>Number of consolidated companies <b>935</b></p>	<p>Brand capital The trust placed in the Sumitomo Corporation Group</p> 	<p>History of Sumitomo Corporation <b>102</b> years (founded on December 24, 1919)</p>

<p>Transportation &amp; Construction Systems</p> 	
<p>Metal Products</p> 	
<p>Energy Innovation Initiative (EII)</p> 	
<p>Mineral Resources, Energy, Chemical &amp; Electronics</p> 	
<p>Living Related &amp; Real Estate</p> 	
<p>Media &amp; Digital</p> 	

# Realising a renewable ammonia industry in Australia

Off-take



# Marine Fuels



**Mærsk  
Mc-Kinney  
Møller Center**  
for Zero Carbon  
Shipping

Fleet fuel burned per year

**300M tonnes**

Shipping's share of world GHG emissions

**3%**

Singapore's share of global bunker fuel market

**30%**



Singapore  
Ammonia  
Bunkering



Singapore Domestic  
Storage and Distribution

**Keppel Offshore  
& Marine**



**Sumitomo Corporation**

**Fleet Management Limited**  
A Caravel Group Company



**MAERSK**

**Sumitomo Australia Pty Ltd**



**Partnerships**



**Industry & Jobs**

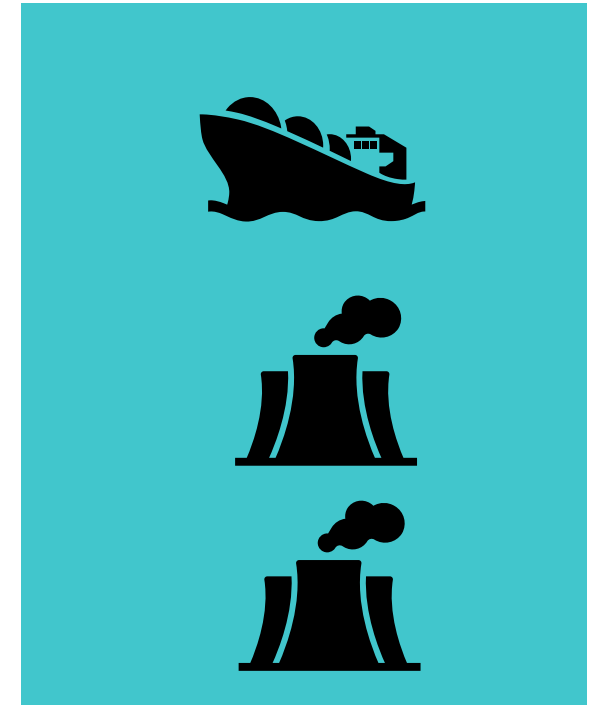
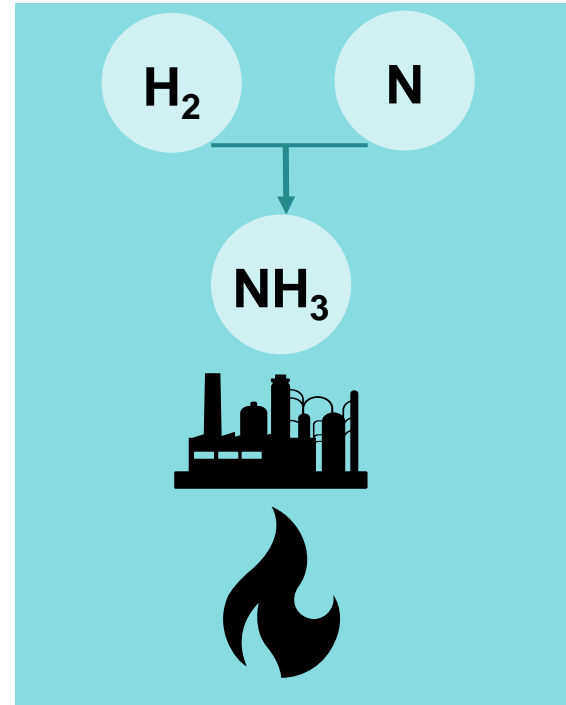
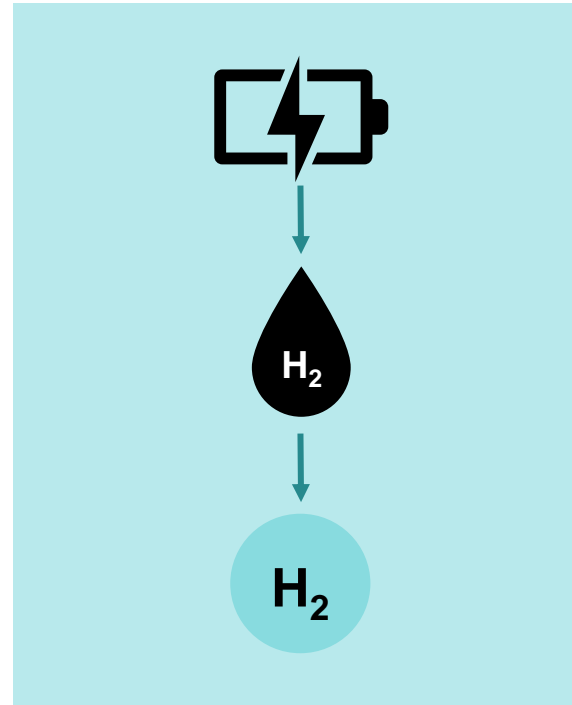
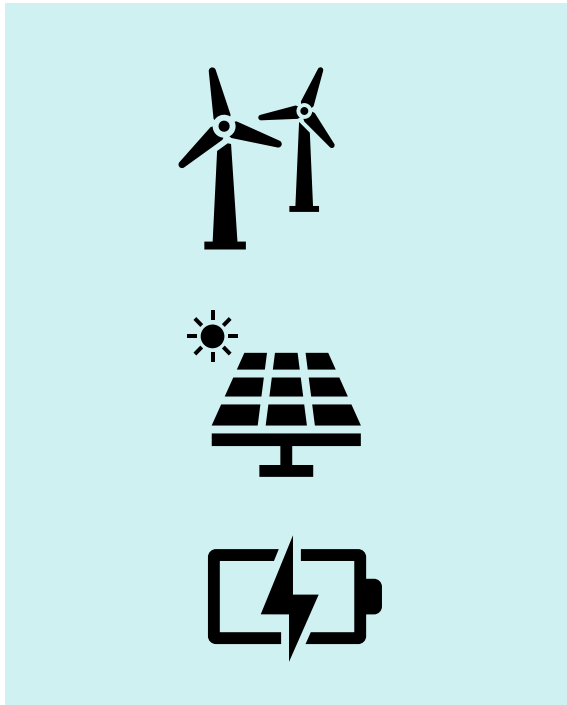
# Realising a renewable ammonia industry in Australia

Renewable Power

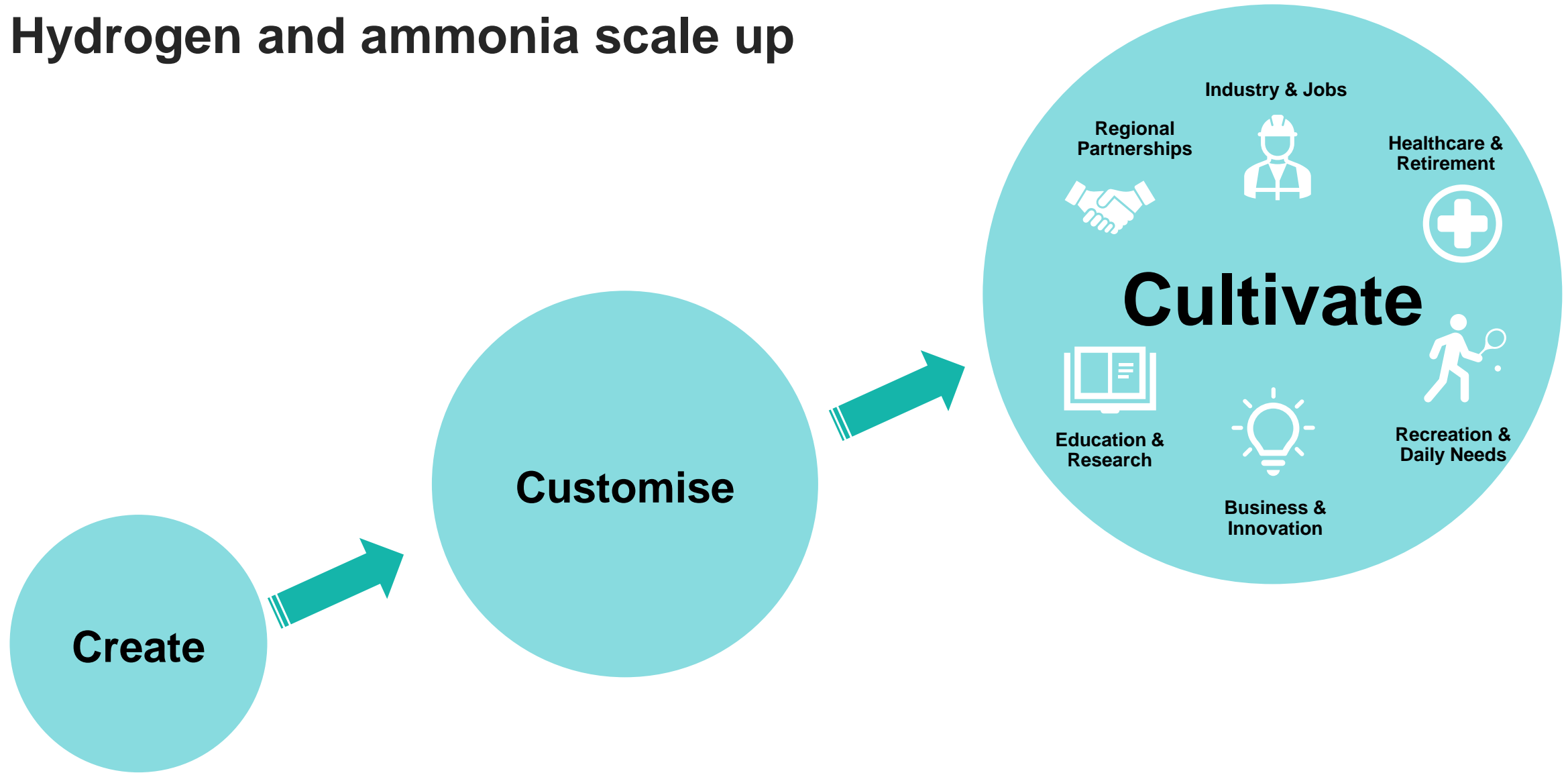
Hydrogen Production

Ammonia Production

Off-take



# Hydrogen and ammonia scale up



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Thank you

